

Overseas Export Financing Scheme



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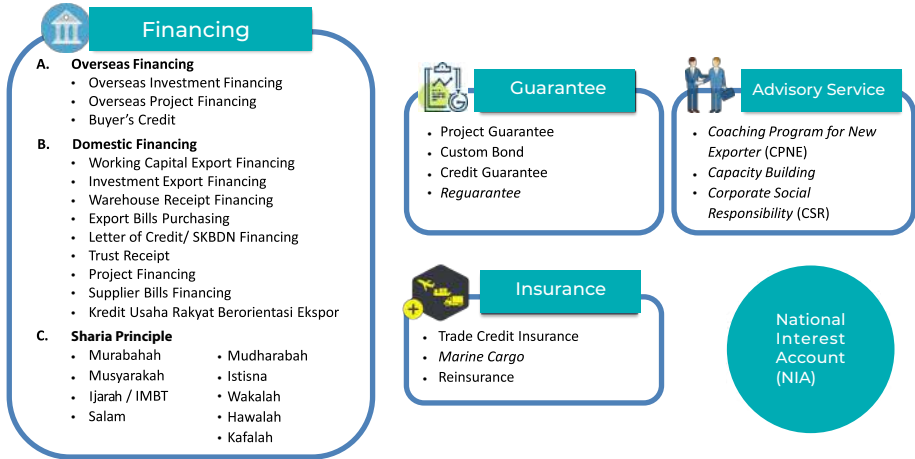
Project 5:
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About Indonesia Eximbank

Indonesia Eximbank (IEB) is a special financial institution wholly-owned by the Government of Indonesia with sovereign status. IEB operates independently under Act No.2 Year 2009 to support national export program through National Export Financing (PEN).

Indonesia Eximbank's Business Lines



National Interest Account

In accordance to article 18 Act No.2 Year 2009, Indonesia Eximbank may carry out special assignment of the Government to support the National Export Program upon the expense of the Government. The provisions on the matters related are regulated on the Minister of Finance Regulation Number: 134/PMK.08/2015 and 198/PMK.08/2017 on National Interest Account for Indonesia Eximbank.

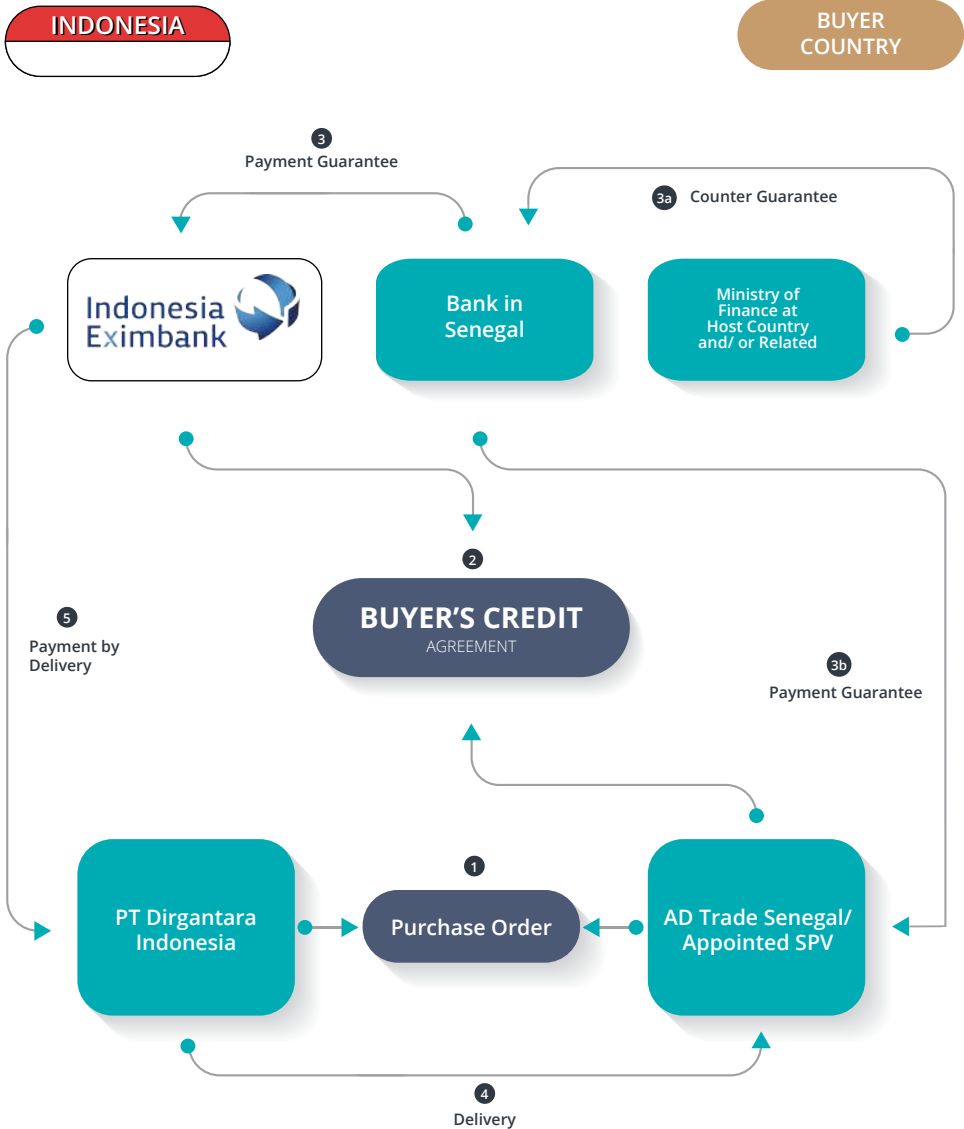
Based on the Minister of Finance Decree Number: 787/KMK.08/2017, 512/KMK.08/2018, 01/KMK.08/2019, Government has mandated Indonesia Eximbank to provide export facilities to promote exports to countries in Africa, South Asia and Middle East through the National Interest Account (NIA) scheme with fund allocated Rp1.6 Trillion.

The National Interest Account seeks to support national export activities in the form of Financing, Guarantee, Insurance and Advisory Service for transactions or projects related to exports, which commercially is difficult to carry out but are deemed vital by the Government. This program is very strategic, as it seeks to enhance competitiveness and add value to Indonesia's products.

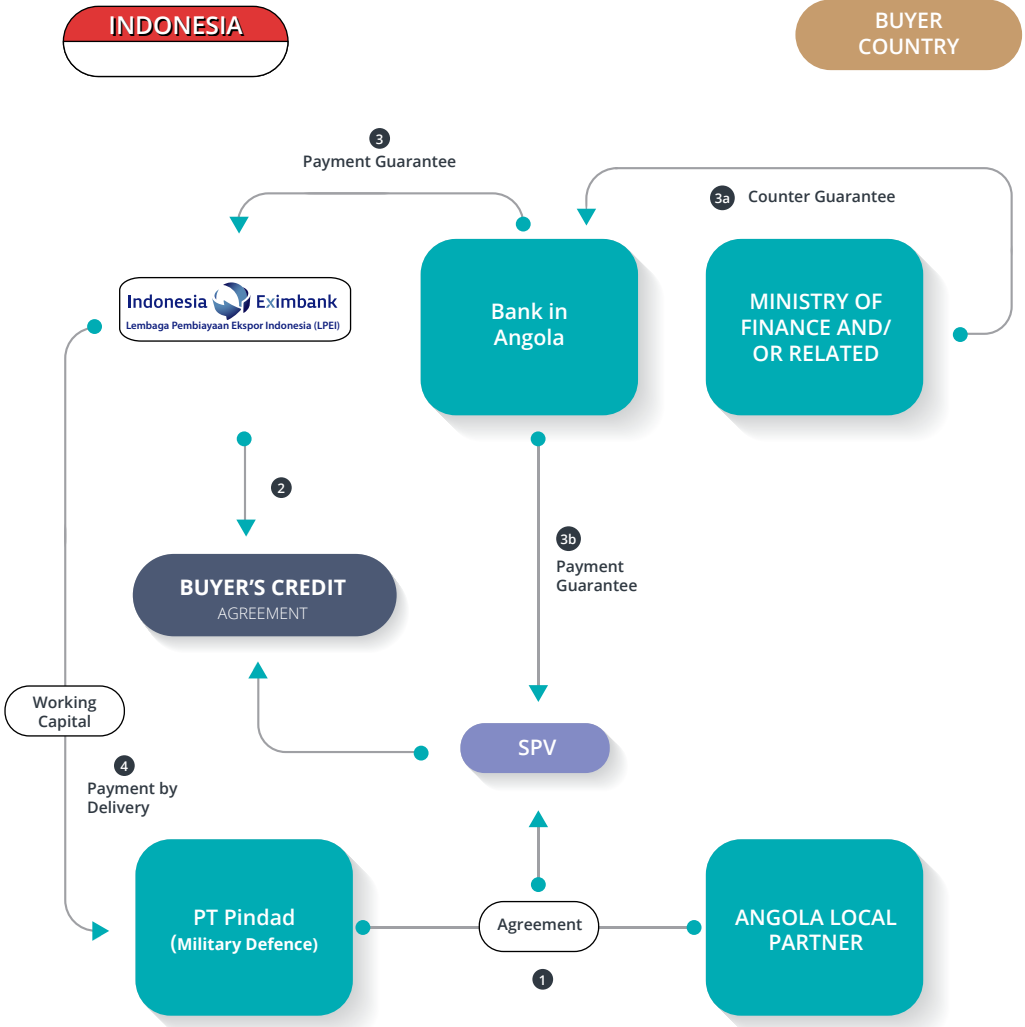
This activity is also made to support domestic industrial growth. Moreover, the project that is funded or guaranteed is deemed to have the potential to enhance and develop exports in the long term.

Project Sample in Africa

Buyer's Credit Cover by Credit Guarantee - Potential Scheme (Project PT Dirgantara Indonesia - Senegal)



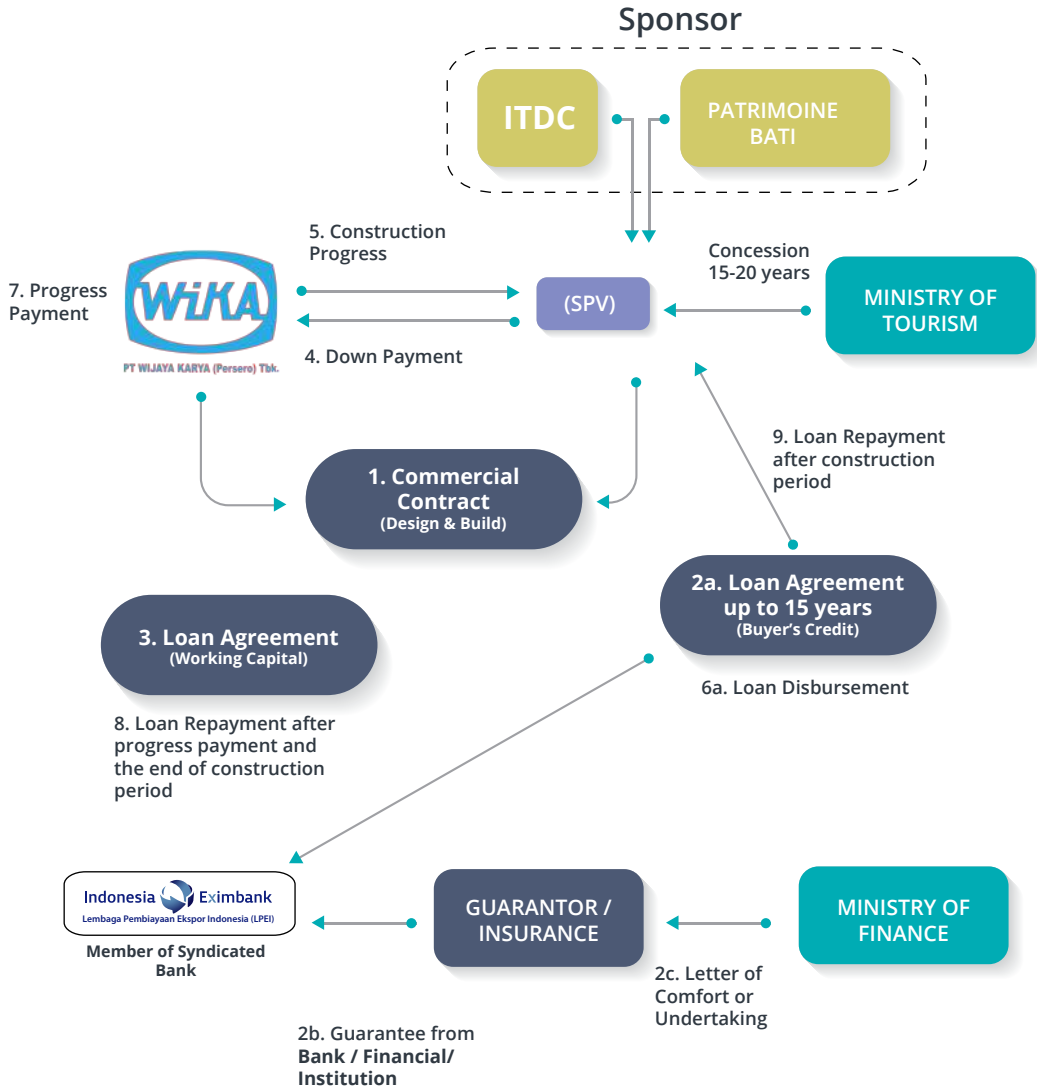
Buyer's Credit - Potential Scheme (Project PT Pindad - Angola)



Buyer's Credit Facility – Potential Scheme (La Goree Tower Project - Senegal)

INDONESIA

SENEGAL



Buyer's Credit Facility – Potential Scheme (La Goree Tower Project - Senegal)

INDONESIA

SENEGAL

Indonesian Company

PATRIMOINE BATI

MINISTRY OF TOURISM

1. Commercial Contract (Design & Build)

2a. Loan Agreement up to 15 years (Buyer's Credit)

3. Loan Agreement (Working Capital)

GUARANTOR / INSURANCE

MINISTRY OF FINANCE

Indonesia Eximbank
Lembaga Pembiayaan Ekspor Indonesia (LPEI)
Member of Syndicated Bank

8. Loan Repayment after progress payment and the end of construction period

2b. Guarantee from Bank / Financial/ Institution

2c. Letter of Comfort or Undertaking

6a. Loan Disbursement

9. Loan Repayment after construction period

5. Construction Progress

4. Down Payment

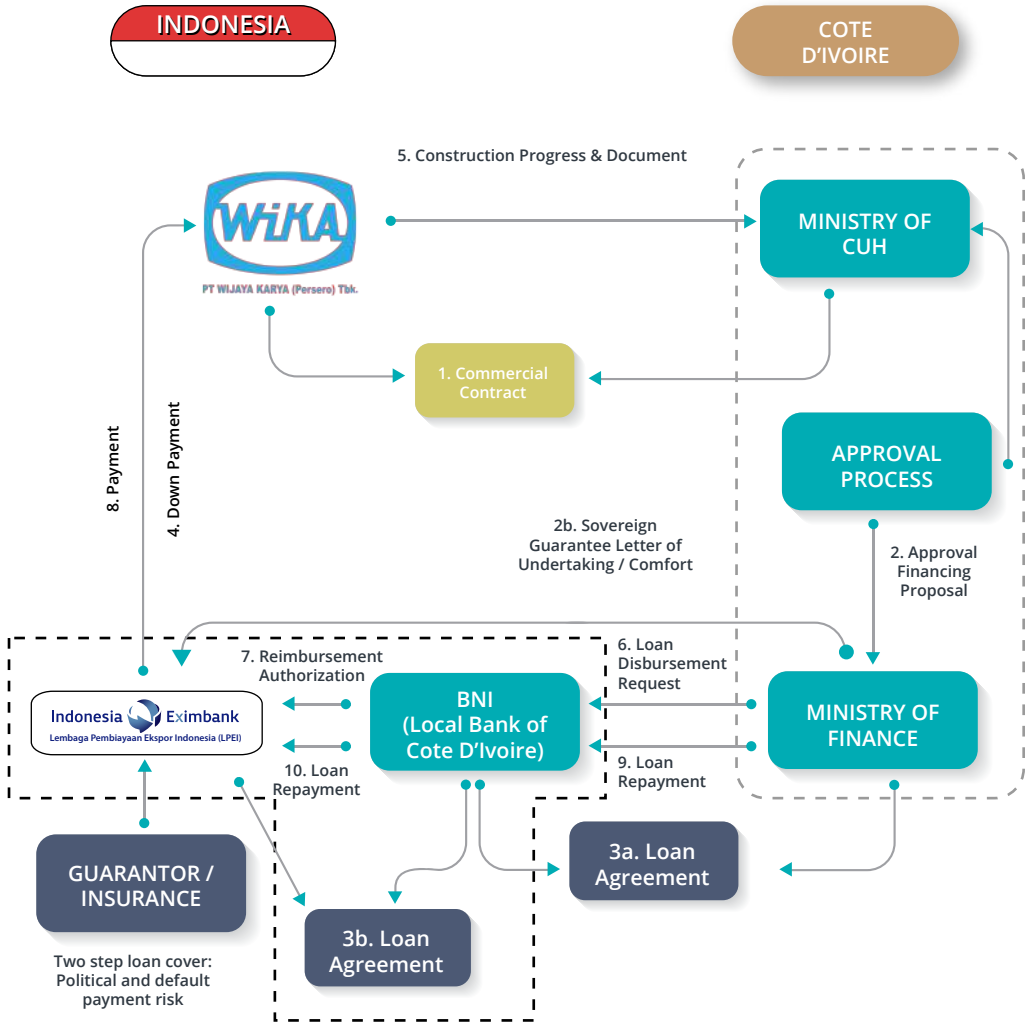
7. Progress Payment



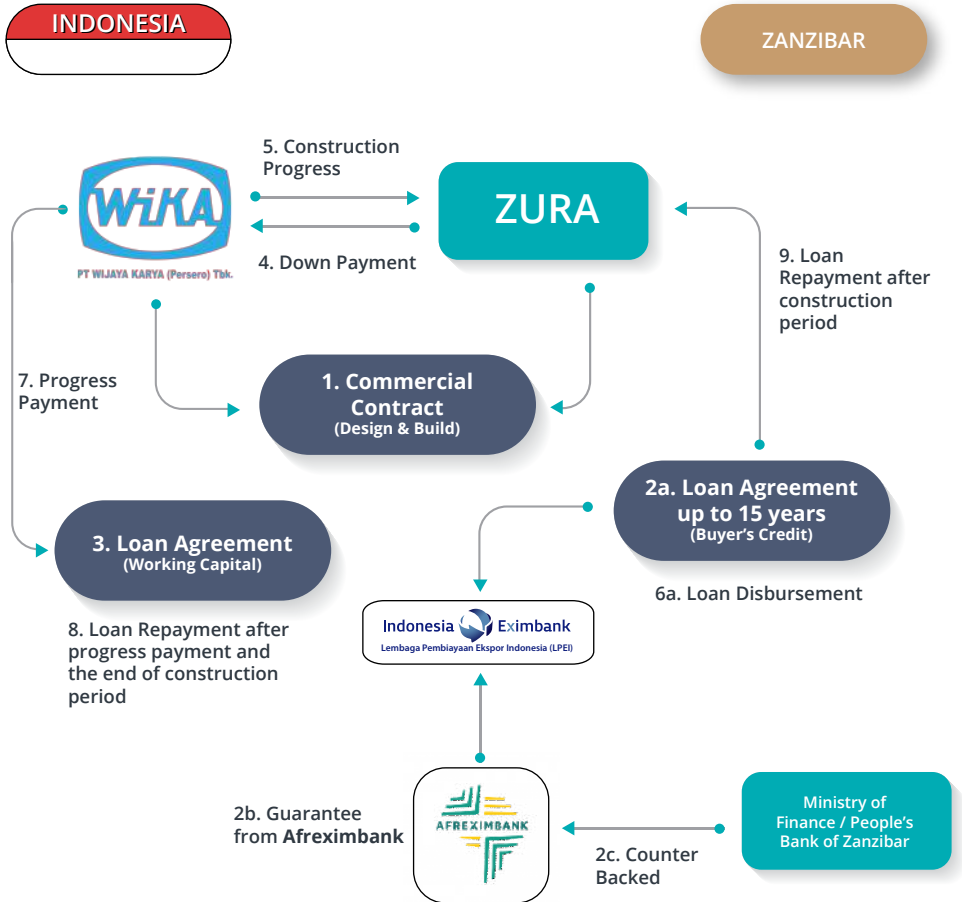
Joint Operation

Concession 15-20 years

Buyer's Credit Facility through Two Step Loan (TSL) Potential Scheme (Social Housing Project, Cote D'Ivoire)



Buyer's Credit Facility – Potential Scheme (Zanzibar Bulk Liquid Terminal phase 1, Zanzibar)



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